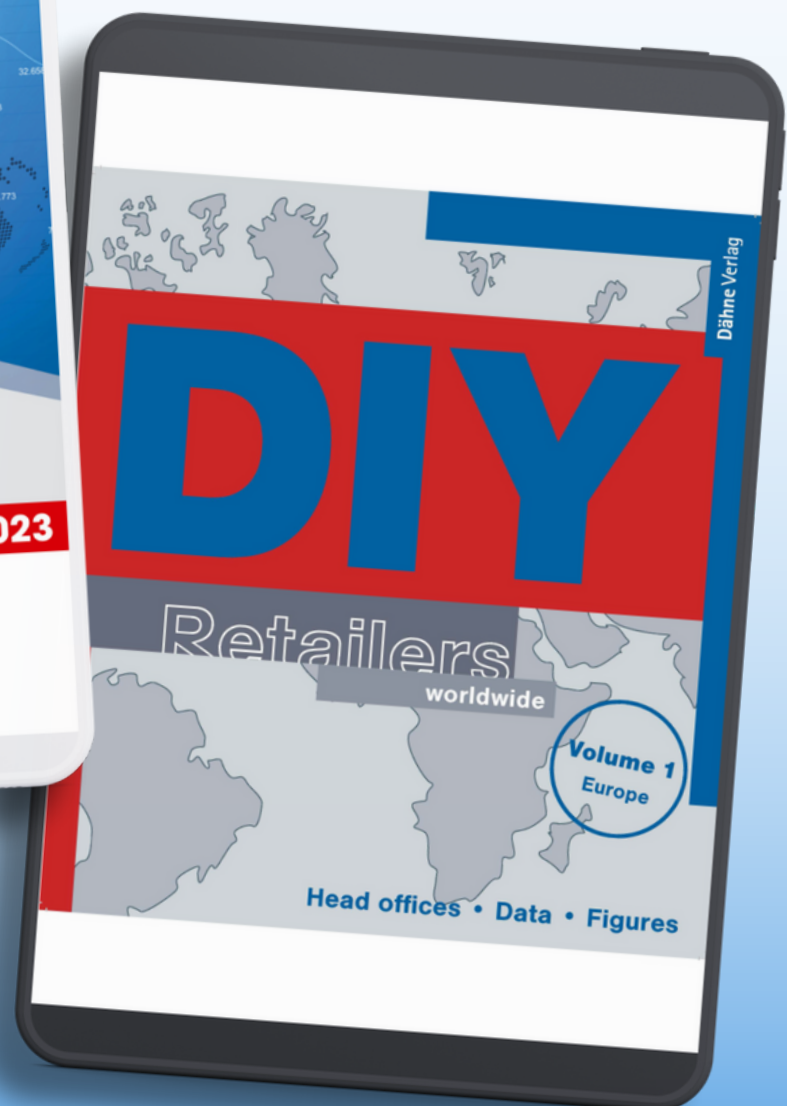


THE WORLDWIDE HOME IMPROVEMENT RETAIL

Unique statistical insights and data



Published September 2023

Home Improvement Report Retail Worldwide



- Continuity to former Global Home Improvement Report
- More data, new parts
- New break-up of home improvement market figures
- More transparency & new appendix
- Completely new layout
- Around 300 pages
- At least 53 covered countries
- Data on more than 450 retailers worldwide
- The Top 10 DIY retailers worldwide and more in detail
- More global analysis
- New Management Summary

Expanded by **DIY International** in collaboration with **EDRA** **ghin** **HIMA**

Available via EDRA/GHIN, HIMA and Dähne Verlag.

Full data collection on the worldwide DIY retailers

- Company profiles and comprehensive data on more than 455 DIY retailers
- Covering 88 countries worldwide
- Overview of the activity of each DIY retailer in each country
- Address and contact information for every company
- Including positions for management, purchasing and sales directors on most DIY companies
- Ownership and background information on most DIY companies
- Development line for most covered countries (closures, mergers, takeovers)

Data download including all data in doc, xls, dbf and pdf format.

DIY Retailers worldwide

Address

Phone, Fax, E-mail

Management

Total number of stores

Total sales areas

Number of garden centers

Turnover

Activities in other countries

B&Q				
B&Q plc Chandler's Ford Eastleigh, Hampshire SO53 3LE Great Britain		Telephone: +44/23 80/69 00 00 Fax: +44/23 80/69 00 01 E-mail: Internet: www.diy.com		
Type of organization: Chain <input checked="" type="checkbox"/> Franchise <input type="checkbox"/> Cooperative <input type="checkbox"/>				
Owned by: Kingfisher plc (Great Britain)				
Managing directors: Graham Bell (CEO B&Q UK and Ireland), Thierry Garnier (CEO Kingfisher)				
Buying directors: Paul White (Trading Director B&Q), Eddie Smith (Head of Transformation, B&Q), Paul Crisp (Retail & Property Director, B&Q)				
Sales directors: Henri Solère (Chief Offer & Sourcing Officer), Martin Lee (Chief Supply Chain Officer)				
		12/20	12/19	
Total number of stores: (DIY and garden centres)		293	288	Total sales area: 2 151 262 m²
Profile of sales areas:		3 000 - 10 000 m²		
		Average sales area: 7 342 m²		
		12/20	12/19	
Number of garden centres:		293	288	Total sales area: 512 750 m²
Profile of sales areas:		500 - 3 000 m²		
		Average sales area: 1 750 m²		
Net turnover 2020: (DIY and garden centres)		€ 4 273 mio	2019: € 3 667 mio	2018: € 3 965 mio
Average turnover per m²:		€ 1 886		
Planned new openings 2021:				
Other store types operated by parent company:		Screwfix stores in the UK (710) and in Ireland (12). Castorama stores in France (93) and in Poland (83). Brico Dépôt stores in France (121), Spain (28), Portugal (3), Romania (35). Kjøpss stores (joint venture) in Turkey (140).		
DIY activities in other countries:		B&Q stores in Ireland (8). Two B&Q franchise stores will open in autumn 2021 in Saudi Arabia.		
Other: 240 stores are run as B&Q Warehouses, Mini-Warehouses or Extra Stores (5 000 m² +), the remainder as Supercentre stores (3 000 - 5 000 m²). Net sales refer to B&Q UK and Ireland, 2020: GBP 3.707 bn (2019: GBP 3.284 bn, 2018: GBP 3.390 bn). Kingfisher exited Russia in September 2020.				

Closures, mergers, takeovers since 1994	
1998	Baucentro (3 stores) was sold to GIB group (B) and transformed into Aki.
1998	Brico Hogar (10 stores) was closed.
2002	Bauspezi (1 store) was closed.
2002	Aki (18 stores) was sold to Leroy Merlin (via Vendex KBB which had taken over Brico Belgium, the DIY activities of the GIB group).
2007	Atrida (1 store) was sold to Mr. Bricolage (Iberogroup) by the end of the year.
2018	Leroy Merlin and Aki (both Groupe Adeo) are going to merge.

284 DIY retailers in Europe	
A Austria	BLR Belarus
AFS/RWA Bauhaus DPH-Bauprot Eurobaustoff Hagebaumarkt Heliweg Hornbach Jawoll JRB Knauber Kraimer (KEM) Laminat Depot Lettner Markant NBB Obi Poco Raab Karcher Raffensen Baucenter Real Rusta Screwfix Self Sonderpreis Stablos Tedo TornB 1 TTL-TTM V-Baumarkt Werkers Welt Werkmarkt	CH Switzerland
AND Andorra	CY Cyprus
Mr. Bricolage	Ellinas DIY Leroy Merlin Mr. Bricolage Superhome Center
B Belgium	CZ Czechia
Avenue Brico Brico Plan-It Brico Dépôt Crea Home Freetime Gamma HandyHome Hubo Mr. Bricolage	Bauhaus Baumaxx Hornbach Obi Uni Hobby
BG Bulgaria	D Germany
Bauhaus Budmax Home Max Mr. Bricolage Praktiker Praktis	DK Denmark
BIH Bosnien-Herzegovina	E Spain
Let's Do It Obi Topdom	Aki Bauhaus Brico Centro Brico Dépôt Brico Group Brico Soriano Brico-Todo Bricolife Bricolhouse

How to purchase?

EDRA/GHIN and HIMA members please contact their respective association: HIMA info@himanetwork.com
Orderform : <https://forms.office.com/e/QbadiE34dv>